

# **Cider/Perry in South Africa**

Market Direction | 2022-06-28 | 25 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Savanna, the leading cider/perry brand in South Africa, recorded unprecedented double-digit total volume growth in 2021, following significant declines the previous year. Surprisingly, growth was achieved despite challenges faced by Distell, the brand's owner. One of these challenges included a material constraint, where Consol, the largest glass producer in South Africa, was essentially unable to keep abreast of the surge in demand, which was projected to be lower in 2021 than actually realised...

Euromonitor International's Cider/Perry in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cider/Perry market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Cider/Perry in South Africa Euromonitor International June 2022

#### List Of Contents And Tables

**CIDER/PERRY IN SOUTH AFRICA KEY DATA FINDINGS** 2021 DEVELOPMENTS Savanna sees exceptional volumes, despite glass packaging shortage Increasing presence of non-alcoholic cider offerings Fruit-based cider continues to gain traction, with consumers searching for innovative flavours PROSPECTS AND OPPORTUNITIES Use of fresh ingredients in cider production expected to become more prevalent Younger demographic to drive cider/perry growth over forecast period Decline in homebrew cider expected as alcoholic drinks industry reopens in South Africa CATEGORY DATA Table 1 Sales of Cider/Perry: Total Volume 2016-2021 Table 2 Sales of Cider/Perry: Total Value 2016-2021 Table 3 Sales of Cider/Perry: % Total Volume Growth 2016-2021 Table 4 Sales of Cider/Perry: % Total Value Growth 2016-2021 Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2016-2021 Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2016-2021 Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2016-2021 Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2017-2021 Table 10 [NBO Company Shares of Cider/Perry: % Total Volume 2017-2021 Table 11 [LBN Brand Shares of Cider/Perry: % Total Volume 2018-2021 Table 12 [Forecast Sales of Cider/Perry: Total Volume 2021-2026 Table 13 □Forecast Sales of Cider/Perry: Total Value 2021-2026 Table 14 ||Forecast Sales of Cider/Perry: % Total Volume Growth 2021-2026 Table 15 ||Forecast Sales of Cider/Perry: % Total Value Growth 2021-2026 ALCOHOLIC DRINKS IN SOUTH AFRICA EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours** 

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com On-trade establishments Table 16 Number of On-trade Establishments by Type 2016-2021 TAXATION AND DUTY LEVIES Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 19 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 25 [Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 26 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 27 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 28 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 30 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 2 Research Sources



# **Cider/Perry in South Africa**

Market Direction | 2022-06-28 | 25 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com