

Beer in the Philippines

Market Direction | 2022-06-29 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Beer suffered heavy losses in total volume terms in 2020 as the COVID-19 pandemic and resulting containment measures limited access to beer. Not only were on-trade outlets forced to close for a large part of the year but there was also a ban on the sale of alcoholic drinks for a significant portion of the year. Thanks to the resumption of economic activities in 2021 and the rollout of the country's vaccination programme, beer registered a return to growth in 2021.

Euromonitor International's Beer in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Beer in the Philippines Euromonitor International June 2022

List Of Contents And Tables

BEER IN THE PHILIPPINES **KEY DATA FINDINGS** 2021 DEVELOPMENTS San Miguel comes out fighting as beer sets out on the path to recovery Retail sales remain key to growth in 2021 Premium products see slower recovery PROSPECTS AND OPPORTUNITIES Bright outlook for beer as players eye expansion opportunities Retail will generate more volume in the forecast period Beer expected to see an expanded offer over the forecast period as consumer confidence returns CATEGORY BACKGROUND Lager price band methodology Summarv 1 Lager by Price Band 2021 Table 1 Number of Breweries 2016-2021 CATEGORY DATA Table 2 Sales of Beer by Category: Total Volume 2016-2021 Table 3 Sales of Beer by Category: Total Value 2016-2021 Table 4 Sales of Beer by Category: % Total Volume Growth 2016-2021 Table 5 Sales of Beer by Category: % Total Value Growth 2016-2021 Table 6 Sales of Beer by Off-trade vs On-trade: Volume 2016-2021 Table 7 Sales of Beer by Off-trade vs On-trade: Value 2016-2021 Table 8 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 9 Sales of Beer by Off-trade vs On-trade: % Value Growth 2016-2021 Table 10 ∏Sales of Beer by Craft vs Standard 2016-2021 Table 11 □GBO Company Shares of Beer: % Total Volume 2017-2021 Table 12 □NBO Company Shares of Beer: % Total Volume 2017-2021 Table 13 ILBN Brand Shares of Beer: % Total Volume 2018-2021 Table 14 [Forecast Sales of Beer by Category: Total Volume 2021-2026 Table 15 [Forecast Sales of Beer by Category: Total Value 2021-2026 Table 16 [Forecast Sales of Beer by Category: % Total Volume Growth 2021-2026 Table 17 [Forecast Sales of Beer by Category: % Total Value Growth 2021-2026 ALCOHOLIC DRINKS IN THE PHILIPPINES EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Summary 2 Number of On-trade Establishments by Type 2015-2021 TAXATION AND DUTY LEVIES Summary 3 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 18 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 19 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 21 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 22 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 26 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 27 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 28 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 29 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 30
Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 32 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 33 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 4 Research Sources



Beer in the Philippines

Market Direction | 2022-06-29 | 26 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-10
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com