

## Beer in North Macedonia

Market Direction | 2022-06-30 | 26 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Volume sales increased in 2021, after the dramatic decline the previous year, due to COVID-19 restrictions. Volume growth was in the double-digits through on-trade channels, but in the larger retail channel, volume growth was significantly lower. Also, with the pandemic still lingering, overall volume sales were still significantly lower than before the onset of COVID-19. A declining population also hampered volume sales.

Euromonitor International's Beer in North Macedonia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Beer market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Beer in North Macedonia Euromonitor International June 2022

List Of Contents And Tables

BEER IN NORTH MACEDONIA KEY DATA FINDINGS 2021 DEVELOPMENTS

Slow recovery in 2021

Consumer preference for imported premium lager beers grows in 2021

Craft beer gaining value share

PROSPECTS AND OPPORTUNITIES

Muted volume growth over forecast period

Flavoured lager and stout have growth potential

Low and no alcohol beers register healthy growth

CATEGORY BACKGROUND

Lager price band methodology

Summary 1 Lager by Price Band 2021

Table 1 Number of Breweries 2016-2021

**CATEGORY DATA** 

Table 2 Sales of Beer by Category: Total Volume 2016-2021

Table 3 Sales of Beer by Category: Total Value 2016-2021

Table 4 Sales of Beer by Category: % Total Volume Growth 2016-2021

Table 5 Sales of Beer by Category: % Total Value Growth 2016-2021

Table 6 Sales of Beer by Off-trade vs On-trade: Volume 2016-2021

Table 7 Sales of Beer by Off-trade vs On-trade: Value 2016-2021

Table 8 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2016-2021

Table 9 Sales of Beer by Off-trade vs On-trade: % Value Growth 2016-2021

Table 10 [GBO Company Shares of Beer: % Total Volume 2017-2021

Table 12 □LBN Brand Shares of Beer: % Total Volume 2018-2021

Table 13 [Forecast Sales of Beer by Category: Total Volume 2021-2026

Table 14 ∏Forecast Sales of Beer by Category: Total Value 2021-2026

Table 15 ☐Forecast Sales of Beer by Category: % Total Volume Growth 2021-2026

Table 16 [Forecast Sales of Beer by Category: % Total Value Growth 2021-2026

ALCOHOLIC DRINKS IN NORTH MACEDONIA

**EXECUTIVE SUMMARY** 

Alcoholic drinks in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021

**OPERATING ENVIRONMENT** 

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

In 2021, Pivara Skopje, which distributes Heineken, launched Heineken 0.0, an alcohol-free beer

Outlook

MARKET INDICATORS

Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021

MARKET DATA

Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021

Table 19 Sales of Alcoholic Drinks by Category: Total Value 2016-2021

Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021

Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021

Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021

Table 26 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021

Table 27 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021

Table 28 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2020

Table 29 ∏Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026

Table 30 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026

Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026

**DISCLAIMER** 

**SOURCES** 

Summary 3 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Beer in North Macedonia**

Market Direction | 2022-06-30 | 26 pages | Euromonitor

| Select license  | License                        |                                    |               |          | Price |
|---|--------------------------------|------------------------------------|---------------|----------|-------|
|   | Single User Licence            |                                    |               | €825.00  |       |
|   | Multiple User License (1 Site) |                                    |               | €1650.00 |       |
|   | Multiple User License (Global) |                                    |               | €2475.00 |       |
|   | VAT                            |                                    |               |          |       |
|   |                                |                                    |               | Total    |       |
|   |                                |                                    |               |          |       |
| mail*   |                                | Phone*                             |               |          |       |
|   |                                | Phone*                             |               |          |       |
| rst Name*   |                                | Phone*  Last Name*                 |               |          |       |
| rst Name*   |                                |                                    |               |          |       |
| irst Name*<br>ob title*                                       |                                |                                    | / NIP number* |          |       |
| irst Name*<br>ob title*<br>Company Name*                      |                                | Last Name*                         | / NIP number* |          |       |
| irst Name*  bb title*  company Name*  ddress*                 |                                | Last Name*  EU Vat / Tax ID        | / NIP number* |          |       |
| Email* First Name* Ob title* Company Name* Address* Zip Code* |                                | Last Name*  EU Vat / Tax ID  City* | / NIP number* |          |       |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com