

United Kingdom Cyber Security Market, By Security Type (Network Security, Endpoint Security, Cloud Security, Application Security, Content Security and Others), By Solution Type (Firewall, Antivirus & Antimalware, Risk & Compliance Management, Identity & Access Management, Data Loss Prevention, Intrusion Detection/Prevention System, Encryption & Decryption, Secure Web Gateways, Email Filtering, Others), By Deployment Mode (On-Premise and Cloud), By End-User Industry (BFSI, IT & Telecom, Defense, Energy & Power, Retail, Healthcare & Others), By Region, Competition Forecast & Opportunities, 2017-2027

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Report description:

The United Kingdom cyber security market is projected to grow at a formidable rate during the forecast period. The market growth can be attributed to the rapid digital transformation of all prominent industries and the booming e-commerce industry in the region. Besides, increased spending to strengthen cyber security measures against the rising instances of cybercrime and fraudulent activities is also contributing to the market growth. Organizations, both big and small, are increasingly adopting cyber security solutions to protect the confidential data of customers, which is anticipated to fuel market growth.

A humungous amount of data generated every day owing to the greater adoption of online platforms by various end-user industries need to be protected from unauthorized access. The intensity and complexity of cyberattacks have increased as hackers are finding new ways to target public and private sectors as well as individuals, which is resulting in major financial

losses. Thus, rapidly growing instances of cyberattacks are expected to fuel the growth of the cyber security market in the coming years.

With the rise in investments by public and private players to advance telecommunication infrastructure and deploy 5G in the country, the risk of cyberattack will increase. To combat such situations, the government is introducing new cyber security policies and taking adamant measures to reduce the risk of cyber threats.

The United Kingdom cyber security market is segmented into security type, solution type, deployment model, end-user industry, regional distribution, and company. Based on security type, the market is divided into network security, endpoint security, cloud security, application security, content security, and others. The network security segment is anticipated to hold the largest share in the United Kingdom cyber security market owing to the increasing requirement to protect the network from unauthorized access. Based on solution type, the market is divided into firewall, antivirus & antimalware, risk & compliance management, identity & access management, data loss prevention, intrusion detection/prevention system, encryption & decryption, secure web gateways, email filtering, and others. The identity & access management segment is expected to register the highest growth in the market on account of the rising importance of employee tracking solutions in organizations.

Major players operating in the United Kingdom cyber security market are Broadcom Limited UK, Palo Alto Networks, McAfee, LLC, Cisco Systems, Inc., Dell Technologies Inc., Fortinet Inc., BAE Systems Inc., Check Point Software Technologies Ltd., Trend Micro Incorporated (UK), International Business Machine Corporation UK, etc.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F-2027F

Objective of the Study:

- To analyze the historical growth in the market size of the United Kingdom cyber security market from 2017 to 2021.
- To estimate and forecast the market size of United Kingdom cyber security market from 2022E to 2027F.
- To classify and forecast the United Kingdom cyber security market based on security type, solution type, deployment mode, end-user industry, region, and company.
- To identify the dominant region or segment in the United Kingdom cyber security market.
- To identify drivers and challenges for the United Kingdom cyber security market.
- To examine competitive developments such as expansions, new software and services, mergers & acquisitions, etc., in the United Kingdom cyber security market.
- To identify and analyze the profiles of leading players operating in the United Kingdom cyber security market.
- To identify key sustainable strategies adopted by market players in United Kingdom cyber security market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of service providers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the service providers who could not be identified due to the limitations of secondary research.

TechSci Research analyzed the service providers, and presence of all major players across the country.

TechSci Research calculated the market size of United Kingdom cyber security market using a bottom up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these services for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Cyber security service providers
- Market research and consulting firms
- Government bodies such as regulating authorities and policy makers
- Organizations, forums, and alliances related to cyber security

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as service providers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, United Kingdom cyber security market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

- United Kingdom Cyber Security Market, By Security Type:

- o Network Security
- o Endpoint Security
- o Cloud Security
- o Application Security
- o Content Security
- o Others

- United Kingdom Cyber Security Market, By Solution Type:

- o Firewall
- o Antivirus & Antimalware
- o Risk & Compliance Management
- o Identity & Access Management
- o Data Loss Prevention
- o Intrusion Detection/Prevention System
- o Encryption & Decryption
- o Secure Web Gateways
- o Email Filtering
- o Others

- United Kingdom Cyber Security Market, By Deployment Mode:

- o On-Premise
- o Cloud

- United Kingdom Cyber Security Market, By End-User Industry:

- o BFSI
- o IT & Telecom
- o Defense
- o Energy & Power
- o Retail
- o Healthcare
- o Others

- United Kingdom Cyber Security Market, By Region:

- o London
- o Southeast
- o East Anglia
- o Scotland
- o Southwest
- o East Midlands
- o Yorkshire & Humberside
- o Rest of United Kingdom

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in United Kingdom cyber security market.

Available Customizations:

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With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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