

United Kingdom Diagnostic Imaging Market, By Type (X-Ray Imaging Solutions, Ultrasound Systems, MRI Systems, CT Scanners, Nuclear Imaging Solutions, Mammography, Others), By Mobility (Portable v/s Standalone), By Source (Domestic v/s Import), By Application (Cardiology, Oncology, Neurology, Orthopaedics, Gastroenterology, Gynaecology, Others), By End User (Hospitals & Clinics, Diagnostic Centers, Ambulatory Care Centers, Others), By Region, Competition Forecast & Opportunities, 2017-2027

Market Report | 2022-07-01 | 73 pages | TechSci Research

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Report description:

The United Kingdom diagnostic imaging market is projected to grow at a formidable CAGR during the forecast period. The market growth can be attributed to the rising demand for early-stage diagnoses of chronic diseases and the rising geriatric population. Besides, growing technological advancements coupled with supportive government initiatives to improve healthcare infrastructure in the country are expected to drive the United Kingdom diagnostic imaging market. The high demand for state-of-the-art imaging modalities to provide training across hospitals and universities is anticipated to positively impact the United Kingdom diagnostic imaging market. Additionally, rising awareness of advanced imaging technologies and widening scope of clinical applications are also fueling the market growth during the forecast period.

Moreover, increasing investments, funds, and grants by public-private organizations and the growing prevalence of age-related disorders such as Alzheimer's disease, Parkinson's disease, arthritis, etc., are expected to boost the United Kingdom diagnostic imaging market. Inflating need for point-of-care imaging systems for better diagnosis of disorders and adoption of growth strategies by key market players are also anticipated to drive the United Kingdom diagnostic imaging market. Furthermore, rising

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penetration of AI-enabled diagnostic services that enable quick diagnosis and predictive analysis are some factors supporting the market's growth. Escalating demand for cost-effective and early diagnoses of chronic and severe diseases accelerate the market growth in the forthcoming years.

The United Kingdom diagnostic imaging market is segmented into type, mobility, source, application, end-user, regional distribution, and competitive landscape. Based on type, the market is divided into x-ray imaging solutions, ultrasound systems, MRI systems, CT scanners, nuclear imaging solutions, mammography, and others. X-ray imaging solutions held the largest share in the United Kingdom diagnostic imaging market, and the segment is expected to dominate the market in the coming years. Factors such as increasing adoption of interventional x-ray systems for image-guided surgeries and advances in C-arms are contributing to the segment growth.

Major players operating in the United Kingdom diagnostic imaging market are Philips Medical Systems UK Limited, GE Healthcare UK Limited, Siemens Healthcare Limited, Fujifilm Healthcare UK Limited, Canon Medical Systems Limited, Medtronic United Kingdom, Hologic (UK) Limited, Mindray UK Limited, Micrima Limited, Hitachi Medical Systems UK Limited, United Imaging Healthcare Company Limited, Nihon Kohden UK Limited, Hill-Rom UK Limited, MR Solutions Ltd., among others.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F-2027F

Objective of the Study:

- To analyze the historical growth in the market size of the United Kingdom diagnostic imaging market from 2017 to 2021.
- To estimate and forecast the market size of United Kingdom diagnostic imaging market from 2022 to 2027 and growth rate until 2027.
- To classify and forecast the United Kingdom diagnostic imaging market based on type, mobility, source, application, end user, region, and company.
- To identify the dominant region or segment in the United Kingdom diagnostic imaging market.
- To identify drivers and challenges for the United Kingdom diagnostic imaging market.
- To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the United Kingdom diagnostic imaging market.
- To identify and analyze the profiles of leading players operating in the United Kingdom diagnostic imaging market.
- To identify key sustainable strategies adopted by market players in United Kingdom diagnostic imaging market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country. TechSci Research calculated the market size of the United Kingdom diagnostic imaging market using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Diagnostic imaging solution manufacturers
- Market research and consulting firms
- Government bodies such as regulating authorities and policy makers
- Organizations, forums, and alliances related to diagnostic imaging

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as

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product manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

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Report Scope:

In this report, United Kingdom diagnostic imaging market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

- United Kingdom Diagnostic Imaging Market, By Type:

o X-Ray Imaging Solutions

o Ultrasound Systems

o MRI Systems

o CT Scanners

o Nuclear Imaging Solutions

o Mammography

o Others

- United Kingdom Diagnostic Imaging Market, By Mobility:

o Portable

o Standalone

- United Kingdom Diagnostic Imaging Market, By Source:

o Domestic

o Import

- United Kingdom Diagnostic Imaging Market, By Application:

o Cardiology

o Oncology

o Neurology

o Orthopaedics

o Gastroenterology

o Gynaecology

o Others

- United Kingdom Diagnostic Imaging Market, By End User:

o Hospitals & Clinics

o Diagnostic Centers

o Ambulatory Care Centers

o Others

- United Kingdom Diagnostic Imaging Market, By Region:

o London

o Southeast

o East Anglia

o Scotland

o Southwest

o East Midlands

o Yorkshire & Humberside

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in United Kingdom diagnostic imaging market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

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o Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
2. Research Methodology
3. Executive Summary
4. Impact of COVID-19 on United Kingdom Diagnostic Imaging Market
5. Voice of Customer
6. United Kingdom Diagnostic Imaging Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Type (X-Ray Imaging Solutions, Ultrasound Systems, MRI Systems, CT Scanners, Nuclear Imaging Solutions, Mammography, Others)
 - 6.2.2. By Mobility (Portable v/s Standalone)
 - 6.2.3. By Source (Domestic v/s Import)
 - 6.2.4. By Application (Cardiology, Oncology, Neurology, Orthopaedics, Gastroenterology, Gynaecology, Others)
 - 6.2.5. By End User (Hospitals & Clinics, Diagnostic Centers, Ambulatory Care Centers, Others)
 - 6.2.6. By Region
 - 6.2.7. By Company (2021)
 - 6.3. Market Map
7. United Kingdom X-Ray Imaging Solutions Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
 - 7.2. Market Share & Forecast
 - 7.2.1. By Mobility
 - 7.2.2. By Source
 - 7.2.3. By End User
8. United Kingdom CT Scanners Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
 - 8.2. Market Share & Forecast
 - 8.2.1. By Mobility
 - 8.2.2. By Source
 - 8.2.3. By End User
9. United Kingdom MRI Systems Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
 - 9.2. Market Share & Forecast
 - 9.2.1. By Mobility
 - 9.2.2. By Source
 - 9.2.3. By End User
10. United Kingdom Ultrasound Systems Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
 - 10.2. Market Share & Forecast
 - 10.2.1. By Mobility

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- 10.2.2. By Source
- 10.2.3. By End User
- 11. United Kingdom Mammography Market Outlook
 - 11.1. Market Size & Forecast
 - 11.1.1. By Value & Volume
 - 11.2. Market Share & Forecast
 - 11.2.1. By Mobility
 - 11.2.2. By Source
 - 11.2.3. By End User
- 12. United Kingdom Nuclear Imaging Solutions Market Outlook
 - 12.1. Market Size & Forecast
 - 12.1.1. By Value & Volume
 - 12.2. Market Share & Forecast
 - 12.2.1. By Mobility
 - 12.2.2. By Source
 - 12.2.3. By End User
- 13. Market Dynamics
 - 13.1. Drivers
 - 13.2. Challenges
- 14. Market Trends and Developments
- 15. Policy & Regulatory Landscape
- 16. United Kingdom Economic Profile
- 17. Competitive Landscape
 - 17.1. Philips Medical Systems UK Limited
 - 17.2. GE Healthcare UK Limited
 - 17.3. Siemens Healthcare Limited
 - 17.4. Fujifilm Healthcare UK Limited
 - 17.5. Canon Medical Systems Limited
 - 17.6. Medtronic United Kingdom
 - 17.7. Hologic (UK) Limited
 - 17.8. Mindray UK Limited
 - 17.9. Micrima Limited
 - 17.10. Hitachi Medical Systems UK Limited
 - 17.11. United Imaging Healthcare Company Limited
 - 17.12. Nihon Kohden UK Limited
 - 17.13. Hill-Rom UK Limited
 - 17.14. MR Solutions Ltd.
- 18. Strategic Recommendations

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