

United Kingdom Agricultural Microbials Market, By Type (Bacteria, Fungi, Virus, Others), By Formulation (Liquid v/s Dry), By Function (Soil Amendment v/s Crop Protection), By Application Method (Foliar Spray, Soil Treatment, Seed Treatment, Others), By Crop Type (Cereals, Oilseeds & Pulses, Fruits & Vegetables, Others), By Region, Competition Forecast & Opportunities, 2017-2027

Market Report | 2022-07-01 | 75 pages | TechSci Research

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Report description:

United Kingdom agricultural microbials market may flourish with an impressive CAGR during the forecast period of 2023-2027, owing to the growing demands for better food crops. Growing adoption of microbiology and biotechnological processes in the agricultural practices further drives the growth of the United Kingdom agricultural microbials market in the upcoming five years. Rising industrialization and use of lands for the construction, mining, etc. render very less available crop lands, thus the pressure for higher yielding crops increases thereby influencing the farmers and cultivators to depend on the artificial and natural processes to increase the yields & productivity of the lands thereby supporting the growth of the United Kingdom agricultural microbials market in the next five years. Growing population of the country and rising demands for the healthy eating also influences the growth of the United Kingdom agricultural microbials market in the future five years. Increasing demands for the organic food and organic cultivations of the crops also fuel the growth of the market.

The United Kingdom agricultural microbials market is segmented by type, formulation, function, application method, crop type, competition landscape, and regional distribution. Based on type, the market is further segmented into bacteria, fungi, virus, and others. Bacteria segment may hold the largest revenue shares of the market and dominate the market segment in the upcoming five years on the grounds of higher applications of the bacterial aided materials into biopesticides, biofertilizers, and bio-stimulants. Moreover, the advantages of bacteria like its growth enhancing functions majorly in the plants, and protection against root-fungus disease also adds to the growth of the segment along with the growth of the United Kingdom agricultural microbials market in the future five years.

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By formulation, the market is differentiated between liquid and dry. Liquid formulation is anticipated to hold the largest revenue shares of the market and dominate the market segment in the upcoming five years due to ease of application over plants and crops. These formulations can easily be sprayed over the crops or used as drenches and root drips, thus aids to the growth of the United Kingdom agricultural microbials market in the future five years.

Syngenta UK Limited, BASF UK Limited, Certis UK, Bayer UK Limited, Sumitomo Chemical (U.K.) Plc., Novozymes UK Ltd., Andermatt Biocontrol UK Ltd., among others is a partial list of major market players of the companies responsible for the growth of United Kingdom agricultural microbials market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F-2027F

Objective of the Study:

- To analyze the historical growth in the market size of the United Kingdom agricultural microbials market from 2017 to 2021.
- To estimate and forecast the market size of United Kingdom agricultural microbials market from 2022 to 2027 and growth rate until 2027.
- To classify and forecast the United Kingdom agricultural microbials market based on type, formulation, function, application method, crop type, region, and company.
- To identify the dominant region or segment in the United Kingdom agricultural microbials market.
- To identify drivers and challenges for the United Kingdom agricultural microbials market.
- To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the United Kingdom agricultural microbials market.
- To identify and analyze the profiles of leading players operating in the United Kingdom agricultural microbials market.
- To identify key sustainable strategies adopted by market players in United Kingdom agricultural microbials market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of companies across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies who could not be identified due to the limitations of secondary research. TechSci Research analyzed the companies and presence of all major players across the country.

TechSci Research calculated the market size of the United Kingdom agricultural microbials market using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Agricultural microbials companies
- Market research and consulting firms
- Government bodies such as regulating authorities and policy makers
- Organizations, forums, and alliances related to agricultural microbials

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as companies, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, United Kingdom agricultural microbials market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

- United Kingdom Agricultural Microbials Market, By Type:
 - o□ Bacteria

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- o Fungi
- o Virus
- o Others
- United Kingdom Agricultural Microbials Market, By Formulation:
 - o Liquid
 - o Dry
- United Kingdom Agricultural Microbials Market, By Function:
 - o Soil Amendment
 - o Crop Protection
- United Kingdom Agricultural Microbials Market, By Application Method:
 - o Foliar Spray
 - o Soil Treatment
 - o Seed Treatment
 - o Others
- United Kingdom Agricultural Microbials Market, By Crop Type:
 - o Cereals
 - o Oilseeds & Pulses
 - o Fruits & Vegetables
 - o Others
- United Kingdom Agricultural Microbials Market, By Region:
 - o London
 - o East Anglia
 - o Southwest
 - o Southeast
 - o Scotland
 - o East Midlands
 - o Yorkshire & Humberside

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in United Kingdom agricultural microbials market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
2. Research Methodology
3. Executive Summary
4. Impact of COVID-19 on United Kingdom Agricultural Microbials Market
5. Voice of Customer
6. United Kingdom Agricultural Microbials Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Type (Bacteria, Fungi, Virus, Others)
 - 6.2.2. By Formulation (Liquid v/s Dry)

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- 6.2.3. By Function (Soil Amendment v/s Crop Protection)
 - 6.2.4. By Application Method (Foliar Spray, Soil Treatment, Seed Treatment, Others)
 - 6.2.5. By Crop Type (Cereals, Oilseeds & Pulses, Fruits & Vegetables, Others)
 - 6.2.6. By Region
 - 6.2.7. By Company (2021)
 - 6.3. Product Market Map
 - 7. United Kingdom Liquid Agricultural Microbials Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Function
 - 7.2.3. By Application Method
 - 7.2.4. By Crop Type
 - 8. United Kingdom Dry Agricultural Microbials Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Function
 - 8.2.3. By Application Method
 - 8.2.4. By Crop Type
 - 9. Market Dynamics
 - 9.1. Drivers
 - 9.2. Challenges
 - 10. Market Trends & Developments
 - 11. Policy & Regulatory Landscape
 - 12. United Kingdom Economic Profile
 - 13. Competitive Landscape
 - 13.1. Syngenta UK Limited
 - 13.2. BASF UK Limited
 - 13.3. Certis UK
 - 13.4. Bayer UK Limited
 - 13.5. Sumitomo Chemical (U.K.) Plc.
 - 13.6. Novozymes UK Ltd.
 - 13.7. Andermatt Biocontrol UK Ltd.
 - 14. Strategic Recommendations
- (Note: The companies list can be customized based on the client requirements.)

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