

Japan and Canada Security Operations Center (SOC) Market Research Report 2026

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Report description:

Japan and Canada Security Operations Center (SOC) Market Research Report Forecast till 2026

Market Overview

A Security Operations Centre (SOC) is imperative for detecting cyber threats and finding vulnerabilities existing in the system. Enterprises have realized that attacks can never be fully prevented, and they must advance their detection capabilities to respond appropriately. The enterprises have policies such as bring-your-own-device (BYOD) and bring-your-own-access (BYOA), which not only increase employee satisfaction and productivity but also increase cybersecurity risks. Hence, it is one of the most important factors fueling the market growth. Additionally, the ever-increasing number of cyber-attacks and high advancements in cyber-attacks are the other factors contributing to the growth of the Japan & Canada security operations centre (SOC) market. However, the lack of trust in third-party vendors is a factor that hinders the growth of the market.

The growing BYOD trend among organizations increases employee satisfaction and productivity, but the cyber risks are increased. Hence, it is one of the most important factors fueling the market growth. The ever-increasing number of cyber-attacks and high advancements in cyber-attacks are the other factors that are boosting the market. However, the lack of trust in third-party vendors is a factor that hinders the growth of the market. As per MRFR, the Japan & Canada security operations center (SOC) market has been growing rapidly over the past few decades and is expected to reach USD 4,959.7 million by 2026, at a CAGR of 11.8% during the forecast period, 2020-2026.

Market Segmentation

Japan & Canada security operations center (SOC) market has been segmented based on service, model, organization size, and vertical. Based on service, the market is segmented into security monitoring services, information security incident response services, threat and vulnerability identification, digital forensics and malware analysis service, risk reporting and analytics service and others. In terms of model, the security operations centre (SOC) market is segmented into in-house SOC and outsourced SOC. Based on organization size, the security operations centre (SOC) market is segmented into large enterprises and small and medium-sized enterprises (SMEs). Based on vertical, the security operations centre (SOC) market is segmented into IT & telecom, government, BFSI, oil & gas, aerospace and defense, healthcare, retail, travel & tourism, and others.

Regional Analysis

The growth of the security operations center market in Canada is attributed to the increasing investments by major players in the security operation center that help enterprises with day-to-day security management and threat detection services and provide

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protection against increasing cybercrime attacks. For instance, the Canadian Share Security Operations Centre (CanSSOC) project was developed through a collaboration between six Canadian universities, as a proof of concept to explore the feasibility of a Shared Security Operations Centre for higher education in Canada and to investigate the frequency and complexity of cybersecurity threats facing higher education institutions.

Major Players

The major players in the Japan & Canada security operations center (SOC) market are Capgemini SE (France), Symantec Corporation (US), AT&T Inc. (US), Cisco Systems Inc. (US), Fortinet (US), F5 Networks Inc. (US), SecureWorks Corp (US), Raytheon Company (US), Dark Matters Inc. (UAE), Rapid7 Inc. (US), Alert Logic Inc. (US), and Digital Guardian Inc. (US).

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