

**Anti-money Laundering Market (AML) by Component, Solution (KYC/CDD & Sanctions Screening, Transaction Monitoring, and Case Management & Reporting), Organization Size, Deployment Mode (On-Premises, Cloud), End User & Region - Global Forecast to 2027**

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**Report description:**

The global AML market size is expected to grow from an estimated value of USD 2.8 billion in 2022 to USD 5.8 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 15.9% from 2022 to 2027.

Some of the factors that are driving the market growth includes monetary penalties, regulatory sanctions, and reputational loss due to non-compliance with regulations, growing focus towards digital payments, and necessity to create a 360-degree view of data in the financial landscape. However, lack of skilled AML professionals with in-depth knowledge and lack of awareness related to government regulations and deployment of AML solutions are expected to hinder the market growth.

By Solutions, Insurance to grow at the highest CAGR during the forecasted period

Insurance includes life insurance, health insurance, travel insurance, corporate insurance, and vehicle insurance. Insurance firms offer flexible policies and investment products and services. These products and services allow customers to deposit and withdraw a large amount of money in terms of cash. These flexible offerings and the massive flow of funds in the Life Insurance business has made this industry vulnerable to money laundering and other illegal activities in the insurance industry. Authorities have imposed AML regulations on insurance covering the transaction monitoring and sanction screening obligation. In the US, the Bank Secrecy Act (BSA) has imposed regulations related to transaction monitoring on insurance firms to track cash flows. To keep a track of money coming in and out of the systems, government and financial bodies implement guidelines specific to the insurance industry, which are expected to fuel the adoption of AML solutions. Thus the Insurance sector is expected to grow at the highest CAGR during the forecasted period.

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By Organization, Large enterprises to account for a larger market size during the forecasted period

By organization size, Enterprises are categorized into Large and Small and medium sized enterprises (SMEs). Enterprises with more than 1,000 employees are considered large enterprises. Large enterprises are the early adopters of AML solutions, as they use many business applications susceptible to fraudulent attacks. As these enterprises are large, with different types of IT infrastructure, they face the difficult task of effectively managing the security of their applications. Unlike SMEs, large enterprises are well-equipped with technical skills, have higher investment capabilities, and are more exposed to incidents of fraud. This has led to higher awareness levels among large enterprises. Large enterprises are rich with resources and offer a number of options for money transactions to customers worldwide. Due to this, large banks, casinos, and insurance companies are more vulnerable than SMEs, due to which large enterprises account for a larger market share than SMEs.

By Region, North America to grow at highest market size during the forecasted period

Due to the presence of major vendors of AML solutions and services in the North America region and continuous innovations such as the implementation of AI and ML in AML solutions, North America is expected to hold the largest market size during the forecast period. There are two authorities present in the US: BSA and USA Patriot. These authorities create regulations and policies to combat financial crimes in the country. Such regulatory norms are the major foundations for dependence on AML solutions, which in turn, promote market growth. Also, the increasing technological advancements and rising money laundering cases fuel the AML market in Canada. AML vendors in this country adopt advanced AI- and ML-based AML solutions to defend their systems against suspicious transactions. Hence, organizations in Canada are taking modern measures against money laundering and applying a risk-based approach to combat financial crimes, thus increasing the market growth.

Breakdown of primaries:

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the SOC as a Service market.

-□By company type: Tier 1: 35%, Tier 2: 40%, and Tier 3: 20%

-□By designation: C-level: 40%, Managerial and other levels: 60%

-□By region: North America: 20%, Europe: 35%, APAC: 45%

Major vendors in the global MDR market include FICO (US), Fiserv (US), BAE systems (UK), LexisNexis (US), SAP (Germany), SAS Institute (US), ACI Worldwide (US), FIS (US), Oracle (US), Experian (Ireland), Jumio Corporation (US), Nice Actimize (US), GB group plc (UK), Nelito systems (India), Wolters Kluwer financial services (The Netherlands), Comarch SA (Poland), Allsec technologies ltd (US), Dixtior (Portugal), Temenos (Switzerland), TCS (India), Comply Advantage (UK), Featurespace (UK), Feedzai (US), Napier AI (UK), Tier 1 financial solutions (Canada), Finacus solutions pvt ltd (India), FRISS (Netherlands), IDMERIT (US), IMTF (Switzerland), Innovative systems (US), Sedicii (Ireland), Truelioo (Canada), NameScan (Australia), DataVisor, Inc (US), Gurucul (US), Transunion (US).

The study includes an in-depth competitive analysis of the key players in the AML market, with their company profiles, recent developments, and key market strategies.

Research coverage

The report segment the AML market and forecast its size, by component ( Solutions and services), organization size (SMEs, large enterprises), deployment mode (On-premises, cloud), end users ( Banking & financial institutes, Insurance, Gaming & Gambling) and by region (North America, Europe, Asia Pacific, MEA, and Latin America).

The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key benefits of buying the report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall AML market and the subsegments. This report will help stakeholders understand the competitive

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landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

## Table of Contents:

1	INTRODUCTION	29
1.1	OBJECTIVES	29
1.2	MARKET DEFINITION	29
1.2.1	INCLUSIONS AND EXCLUSIONS	30
1.3	MARKET SCOPE	31
1.3.1	MARKET SEGMENTATION	31
1.3.2	REGIONS COVERED	31
1.4	YEARS CONSIDERED	32
1.5	CURRENCY CONSIDERED	32
TABLE 1	USD EXCHANGE RATES, 2017-2021	33
1.6	STAKEHOLDERS	33
1.7	SUMMARY OF CHANGES	33
2	RESEARCH METHODOLOGY	34
2.1	RESEARCH DATA	34
FIGURE 1	ANTI-MONEY LAUNDERING MARKET: RESEARCH DESIGN	35
2.1.1	SECONDARY DATA	35
2.1.2	PRIMARY DATA	36
2.1.2.1	Breakup of primary profiles	36
2.1.2.2	Key industry insights	37
2.2	DATA TRIANGULATION	37
FIGURE 2	ANTI-MONEY LAUNDERING MARKET: DATA TRIANGULATION	37
2.3	MARKET SIZE ESTIMATION	38
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS AND SERVICES IN THE ANTI-MONEY LAUNDERING MARKET	39
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1: SUPPLY-SIDE ANALYSIS	39
FIGURE 5	ANTI-MONEY LAUNDERING MARKET-MARKET ESTIMATION APPROACH: RESEARCH FLOW	40
FIGURE 6	ANTI-MONEY LAUNDERING MARKET-MARKET ESTIMATION APPROACH: SUPPLY-SIDE ANALYSIS (COMPANY REVENUE ESTIMATION)	40
FIGURE 7	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 2 (DEMAND SIDE): PRODUCTS/SOLUTIONS/SERVICES	41
2.4	MARKET FORECAST	42
TABLE 2	FACTOR ANALYSIS	42
2.5	KEY COMPANY EVALUATION QUADRANT METHODOLOGY	43
FIGURE 8	KEY COMPANY EVALUATION QUADRANT: CRITERIA WEIGHTAGE	43
?		
2.6	STARTUP EVALUATION QUADRANT METHODOLOGY	44
FIGURE 9	STARTUP EVALUATION QUADRANT: CRITERIA WEIGHTAGE	44
2.7	RESEARCH ASSUMPTIONS	45
2.8	LIMITATIONS OF THE STUDY	46
3	EXECUTIVE SUMMARY	47
FIGURE 10	ANTI-MONEY LAUNDERING MARKET TO WITNESS SIGNIFICANT GROWTH DURING THE FORECAST PERIOD	48
FIGURE 11	NORTH AMERICA TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2021	49
FIGURE 12	FASTEST-GROWING SEGMENTS OF ANTI-MONEY LAUNDERING SOLUTIONS MARKET	50

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#### 4 PREMIUM INSIGHTS 51

##### 4.1 ATTRACTIVE OPPORTUNITIES IN THE ANTI-MONEY LAUNDERING MARKET 51

FIGURE 13 GROWING NEED FOR A HOLISTIC VIEW OF DATA TO CURB FINANCIAL CRIMES TO FUEL ANTI-MONEY LAUNDERING MARKET GROWTH 51

##### 4.2 ANTI-MONEY LAUNDERING MARKET, BY COMPONENT 51

FIGURE 14 ANTI-MONEY LAUNDERING SOLUTIONS TO ACCOUNT FOR A LARGER MARKET SHARE IN 2022 51

##### 4.3 ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE 52

FIGURE 15 KNOW YOUR CUSTOMER/CUSTOMER DUE DILIGENCE & SANCTION SCREENING TO ACCOUNT FOR THE LARGEST MARKET DURING THE FORECAST PERIOD 52

##### 4.4 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE 52

FIGURE 16 LARGE ENTERPRISES TO ACCOUNT FOR THE LARGEST MARKET DURING THE FORECAST PERIOD 52

##### 4.5 ANTI-MONEY LAUNDERING MARKET SHARE OF THE TOP THREE END USERS AND REGIONS 53

FIGURE 17 BANKING & FINANCIAL INSTITUTE END USERS AND NORTH AMERICAN REGION TO ACCOUNT FOR THE LARGEST SHARES IN 2022 53

##### 4.6 MARKET INVESTMENT SCENARIO 53

FIGURE 18 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENTS IN THE NEXT FIVE YEARS 53

#### 5 MARKET OVERVIEW AND INDUSTRY TRENDS 54

##### 5.1 INTRODUCTION 54

##### 5.2 MARKET DYNAMICS 54

FIGURE 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: ANTI-MONEY LAUNDERING MARKET 54

##### 5.2.1 DRIVERS 55

5.2.1.1 Increased monetary penalties, regulatory sanctions, and reputational loss due to non-compliance with regulations 55

FIGURE 20 ANTI-MONEY LAUNDERING REGULATORY PROCESS FOR FINANCIAL INSTITUTIONS 55

5.2.1.2 Growth in focus toward digital payments and internet banking 55

5.2.1.3 Necessity to create an infrastructure with a 360-degree view of data in the financial landscape 56

##### 5.2.2 RESTRAINTS 56

5.2.2.1 Increased technological complexities and sophistication of attacks 56

5.2.2.2 Budgetary issues in developing in-house fraud detection solutions 57

##### 5.2.3 OPPORTUNITIES 57

5.2.3.1 Higher adoption of advanced analytics in AML 57

5.2.3.2 Integration of AI, ML, and big data technologies in developing AML solutions 57

5.2.3.3 Adoption of cloud-based AML solutions to combat financial crimes 58

##### 5.2.4 CHALLENGES 58

5.2.4.1 Lack of skilled AML professionals with in-depth knowledge 58

5.2.4.2 Lack of awareness related to government regulations and deployment of AML solutions 58

##### 5.3 USE CASES 59

5.3.1 USE CASE 1: FICO HELPED FINANCE INCREASE EFFICIENCY WHILE MAINTAINING REGULATORY COMPLIANCE 59

5.3.2 USE CASE 2: NICE ACTIMIZE HELPED A EUROPEAN BANK IMPROVE INSIGHT INTO GLOBAL OPERATIONS 60

5.3.3 USE CASE 3: SAS INSTITUTE HELPED A BANGKOK BANK STAY AHEAD OF EMERGING RISKS AND CHANGING REGULATIONS 60

#### 5.4 TARIFF AND REGULATORY LANDSCAPE 61

##### 5.4.1 INTRODUCTION 61

5.4.2 FINANCIAL INDUSTRY REGULATORY AUTHORITY 61

5.4.3 FINANCIAL ACTION TASK FORCE (FATF) 61

5.4.4 INTERNATIONAL MONETARY FUND 61

5.4.5 GENERAL DATA PROTECTION REGULATION 62

5.4.6 GRAMM-LEACH-BLILEY ACT 62

5.4.7 SARBANES-OXLEY ACT 62

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5.4.8	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	63
	TABLE 3	LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.5	ECOSYSTEM	64
	FIGURE 21	ANTI-MONEY LAUNDERING MARKET ECOSYSTEM
	TABLE 4	ANTI-MONEY LAUNDERING MARKET ECOSYSTEM
5.6	TECHNOLOGY ANALYSIS	66
	FIGURE 22	ANTI-MONEY LAUNDERING TECHNOLOGY ANALYSIS
5.6.1	ANTI-MONEY LAUNDERING AND AI/ML	67
5.6.2	ANTI-MONEY LAUNDERING AND DATA ANALYTICS	67
5.6.3	ANTI-MONEY LAUNDERING AND THE INTERNET OF THINGS	67
5.6.4	ANTI-MONEY LAUNDERING AND REAL-TIME AUTHENTICATION	68
	?	
5.7	PATENT ANALYSIS	68
	FIGURE 23	ANTI-MONEY LAUNDERING MARKET: PATENT ANALYSIS
5.8	VALUE CHAIN	69
	FIGURE 24	ANTI-MONEY LAUNDERING MARKET: VALUE CHAIN
5.9	AVERAGE PRICING ANALYSIS	69
	TABLE 5	PRICING STRUCTURE OF A FEW ANTI-MONEY LAUNDERING VENDORS
5.10	TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS	70
	FIGURE 25	ANTI-MONEY LAUNDERING MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS
5.11	PORTER'S FIVE FORCES ANALYSIS	71
	TABLE 6	ANTI-MONEY LAUNDERING MARKET: PORTER'S FIVE FORCES ANALYSIS
	FIGURE 26	ANTI-MONEY LAUNDERING MARKET: PORTER'S FIVE FORCES ANALYSIS
5.11.1	THREAT FROM NEW ENTRANTS	72
5.11.2	THREAT FROM SUBSTITUTES	72
5.11.3	BARGAINING POWER OF SUPPLIERS	72
5.11.4	BARGAINING POWER OF BUYERS	72
5.11.5	DEGREE OF COMPETITION	72
5.12	KEY STAKEHOLDERS AND BUYING CRITERIA	73
	FIGURE 27	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS
	TABLE 7	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS
5.13	KEY CONFERENCES & EVENTS	74
	TABLE 8	ANTI-MONEY LAUNDERING MARKET: LIST OF CONFERENCES & EVENTS, 2022-2023
6	ANTI-MONEY LAUNDERING MARKET, BY COMPONENT	75
6.1	INTRODUCTION	76
	FIGURE 28	SOLUTIONS TO ACCOUNT FOR A LARGER MARKET THAN SERVICES DURING THE FORECAST PERIOD
6.1.1	COMPONENTS: MARKET DRIVERS	76
	TABLE 9	ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION)
	TABLE 10	ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION)
6.2	SOLUTIONS	78
6.2.1	SOLUTIONS: MARKET DRIVERS	78
	TABLE 11	ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY REGION, 2016-2021 (USD MILLION)
	TABLE 12	ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY REGION, 2022-2027 (USD MILLION)
	FIGURE 29	TRANSACTION MONITORING SOLUTIONS TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD
	TABLE 13	ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION)
	TABLE 14	ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION)
6.2.2	KNOW YOUR CUSTOMER/CUSTOMER DUE DILIGENCE & SANCTIONS SCREENING	80

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TABLE 15 KYC/CDD & SANCTIONS SCREENING SOLUTIONS MARKET, BY REGION, 2016-2021 (USD MILLION) 81

TABLE 16 KYC/CDD & SANCTIONS SCREENING SOLUTIONS MARKET, BY REGION, 2022-2027 (USD MILLION) 81

6.2.3 TRANSACTION MONITORING 82

TABLE 17 TRANSACTION MONITORING SOLUTIONS MARKET, BY REGION, 2016-2021 (USD MILLION) 82

TABLE 18 TRANSACTION MONITORING SOLUTIONS MARKET, BY REGION, 2022-2027 (USD MILLION) 82

6.2.4 CASE MANAGEMENT & REPORTING 83

TABLE 19 CASE MANAGEMENT & REPORTING SOLUTIONS MARKET, BY REGION, 2016-2021 (USD MILLION) 83

TABLE 20 CASE MANAGEMENT & REPORTING SOLUTIONS MARKET, BY REGION, 2022-2027 (USD MILLION) 84

6.3 SERVICES 84

6.3.1 SERVICES: MARKET DRIVERS 85

6.3.2 PROFESSIONAL SERVICES 85

6.3.2.1 Consulting services 85

6.3.2.2 Training & education 85

6.3.2.3 Integration & maintenance 85

6.3.3 MANAGED SERVICES 86

7 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE 87

7.1 INTRODUCTION 88

7.1.1 DEPLOYMENT MODE: MARKET DRIVERS 88

FIGURE 30 ON-PREMISE DEPLOYMENT TO ACCOUNT FOR A LARGER MARKET VALUE DURING THE FORECAST PERIOD 88

TABLE 21 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 89

TABLE 22 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 89

7.2 CLOUD 90

TABLE 23 CLOUD-BASED ANTI-MONEY LAUNDERING MARKET, BY REGION, 2016-2021 (USD MILLION) 90

TABLE 24 CLOUD-BASED ANTI-MONEY LAUNDERING MARKET, BY REGION, 2022-2027 (USD MILLION) 90

7.3 ON-PREMISES 91

TABLE 25 ON-PREMISE ANTI-MONEY LAUNDERING MARKET, BY REGION, 2016-2021 (USD MILLION) 91

TABLE 26 ON-PREMISE ANTI-MONEY LAUNDERING MARKET, BY REGION, 2022-2027 (USD MILLION) 91

?

8 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE 92

8.1 INTRODUCTION 93

8.1.1 ORGANIZATION SIZE: MARKET DRIVERS 93

FIGURE 31 LARGE ENTERPRISES TO ACCOUNT FOR A LARGER MARKET DURING THE FORECAST PERIOD 93

TABLE 27 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 94

TABLE 28 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 94

8.2 SMALL AND MEDIUM-SIZED ENTERPRISES 95

TABLE 29 SMALL AND MEDIUM-SIZED ENTERPRISES MARKET, BY REGION, 2016-2021 (USD MILLION) 95

TABLE 30 SMALL AND MEDIUM-SIZED ENTERPRISES: ANTI-MONEY LAUNDERING MARKET, BY REGION, 2022-2027 (USD MILLION) 95

8.3 LARGE ENTERPRISES 96

TABLE 31 LARGE ENTERPRISES MARKET, BY REGION, 2016-2021 (USD MILLION) 96

TABLE 32 LARGE ENTERPRISES MARKET, BY REGION, 2022-2027 (USD MILLION) 96

9 ANTI-MONEY LAUNDERING MARKET, BY END USER 97

9.1 INTRODUCTION 98

9.1.1 END USER: MARKET DRIVERS 98

FIGURE 32 END USERS IN INSURANCE TO RECORD THE HIGHEST CAGR DURING THE FORECAST PERIOD 98

TABLE 33 ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 99

TABLE 34 ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 99

9.2 BANKING & FINANCIAL INSTITUTES 100

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TABLE 35 □ BANKING & FINANCIAL INSTITUTE END USERS MARKET, BY REGION, 2016-2021 (USD MILLION) □ 100

TABLE 36 □ BANKING & FINANCIAL INSTITUTE END USERS MARKET, BY REGION, 2022-2027 (USD MILLION) □ 101

9.3 □ INSURANCE □ 101

TABLE 37 □ INSURANCE END USERS MARKET, BY REGION, 2016-2021 (USD MILLION) □ 102

TABLE 38 □ INSURANCE END USERS MARKET, BY REGION, 2022-2027 (USD MILLION) □ 102

9.4 □ GAMING & GAMBLING □ 102

TABLE 39 □ GAMING & GAMBLING END USERS MARKET, BY REGION, 2016-2021 (USD MILLION) □ 103

TABLE 40 □ GAMING & GAMBLING END USERS MARKET, BY REGION, 2022-2027 (USD MILLION) □ 103

10 □ ANTI-MONEY LAUNDERING MARKET, BY REGION □ 104

10.1 □ INTRODUCTION □ 105

FIGURE 33 □ ASIA PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD □ 105

TABLE 41 □ ANTI-MONEY LAUNDERING MARKET, BY REGION, 2016-2021 (USD MILLION) □ 106

TABLE 42 □ ANTI-MONEY LAUNDERING MARKET, BY REGION, 2022-2027 (USD MILLION) □ 106

10.2 □ NORTH AMERICA □ 107

10.2.1 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET DRIVERS □ 107

10.2.2 □ NORTH AMERICA: REGULATIONS □ 107

FIGURE 34 □ NORTH AMERICA: MARKET SNAPSHOT □ 108

TABLE 43 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □ 109

TABLE 44 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □ 109

TABLE 45 □ NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □ 109

TABLE 46 □ NORTH AMERICA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □ 110

TABLE 47 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □ 110

TABLE 48 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □ 110

TABLE 49 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □ 110

TABLE 50 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □ 111

TABLE 51 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □ 111

TABLE 52 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □ 111

TABLE 53 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2016-2021 (USD MILLION) □ 112

TABLE 54 □ NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2022-2027 (USD MILLION) □ 112

10.2.3 □ US □ 112

TABLE 55 □ US: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □ 113

TABLE 56 □ US: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □ 113

TABLE 57 □ US: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □ 113

TABLE 58 □ US: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □ 113

TABLE 59 □ US: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □ 114

TABLE 60 □ US: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □ 114

TABLE 61 □ US: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □ 114

TABLE 62 □ US: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □ 114

TABLE 63 □ US: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □ 115

TABLE 64 □ US: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □ 115

10.2.4 □ CANADA □ 115

TABLE 65 □ CANADA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □ 115

TABLE 66 □ CANADA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □ 116

TABLE 67 □ CANADA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □ 116

TABLE 68 □ CANADA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □ 116

TABLE 69 □ CANADA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □ 117

TABLE 70 □ CANADA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □ 117

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TABLE 71 CANADA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 117

TABLE 72 CANADA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 117

TABLE 73 CANADA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 118

TABLE 74 CANADA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 118

10.3 EUROPE 118

10.3.1 EUROPE: ANTI-MONEY LAUNDERING MARKET DRIVERS 119

10.3.2 EUROPE: REGULATIONS 119

TABLE 75 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 120

TABLE 76 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 120

TABLE 77 EUROPE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 121

TABLE 78 EUROPE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 121

TABLE 79 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 121

TABLE 80 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 122

TABLE 81 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 122

TABLE 82 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 122

TABLE 83 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 122

TABLE 84 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 123

TABLE 85 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2016-2021 (USD MILLION) 123

TABLE 86 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 123

10.3.3 UK 124

TABLE 87 UK: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 124

TABLE 88 UK: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 124

TABLE 89 UK: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 125

TABLE 90 UK: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 125

TABLE 91 UK: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 125

TABLE 92 UK: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 126

TABLE 93 UK: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 126

TABLE 94 UK: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 126

TABLE 95 UK: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 126

TABLE 96 UK: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 127

10.3.4 GERMANY 127

TABLE 97 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 127

TABLE 98 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 128

TABLE 99 GERMANY: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 128

TABLE 100 GERMANY: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 128

TABLE 101 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 129

TABLE 102 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 129

TABLE 103 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 129

TABLE 104 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 129

TABLE 105 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 130

TABLE 106 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 130

10.3.5 FRANCE 130

TABLE 107 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 131

TABLE 108 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 131

TABLE 109 FRANCE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 131

TABLE 110 FRANCE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 132

TABLE 111 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 132

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TABLE 112 □FRANCE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □132  
TABLE 113 □FRANCE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □132  
TABLE 114 □FRANCE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □133  
TABLE 115 □FRANCE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □133  
TABLE 116 □FRANCE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □133

#### 10.3.6 □PORTUGAL □133

TABLE 117 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □134  
TABLE 118 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □134  
TABLE 119 □PORTUGAL: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □134  
TABLE 120 □PORTUGAL: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □135  
TABLE 121 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □135  
TABLE 122 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □135  
TABLE 123 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □135  
TABLE 124 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □136  
TABLE 125 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □136  
TABLE 126 □PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □136

#### 10.3.7 □REST OF EUROPE □137

TABLE 127 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □137  
TABLE 128 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □137  
TABLE 129 □REST OF EUROPE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □138  
TABLE 130 □REST OF EUROPE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □138  
TABLE 131 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □138  
TABLE 132 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □139  
TABLE 133 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □139  
TABLE 134 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □139  
TABLE 135 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □139  
TABLE 136 □REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □140

#### 10.4 □ASIA PACIFIC □140

##### 10.4.1 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET DRIVERS □141

##### 10.4.2 □ASIA PACIFIC: REGULATIONS □141

##### FIGURE 35 □ASIA PACIFIC: MARKET SNAPSHOT □142

TABLE 137 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □143  
TABLE 138 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □143  
TABLE 139 □ASIA PACIFIC: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □143  
TABLE 140 □ASIA PACIFIC: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) □144  
TABLE 141 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) □144  
TABLE 142 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) □144  
TABLE 143 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) □144  
TABLE 144 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) □145  
TABLE 145 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) □145  
TABLE 146 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) □145  
TABLE 147 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY/REGION, 2016-2021 (USD MILLION) □146  
TABLE 148 □ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY/REGION, 2022-2027 (USD MILLION) □146

##### 10.4.3 □CHINA □147

TABLE 149 □CHINA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) □147  
TABLE 150 □CHINA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) □147  
TABLE 151 □CHINA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) □148

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TABLE 152 CHINA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 148

TABLE 153 CHINA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 148

TABLE 154 CHINA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 149

TABLE 155 CHINA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 149

TABLE 156 CHINA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 149

TABLE 157 CHINA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 149

TABLE 158 CHINA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 150

10.4.4 JAPAN 150

TABLE 159 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 150

TABLE 160 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 151

TABLE 161 JAPAN: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 151

TABLE 162 JAPAN: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 151

TABLE 163 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 152

TABLE 164 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 152

TABLE 165 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 152

TABLE 166 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 152

TABLE 167 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 153

TABLE 168 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 153

10.4.5 AUSTRALIA & NEW ZEALAND 153

TABLE 169 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 154

TABLE 170 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 154

TABLE 171 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 154

TABLE 172 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 155

TABLE 173 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 155

TABLE 174 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 155

TABLE 175 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 155

TABLE 176 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 156

TABLE 177 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 156

TABLE 178 AUSTRALIA & NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 156

10.4.6 SINGAPORE 157

TABLE 179 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 157

TABLE 180 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 157

TABLE 181 SINGAPORE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 158

TABLE 182 SINGAPORE: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 158

TABLE 183 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 158

TABLE 184 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 159

TABLE 185 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 159

TABLE 186 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 159

TABLE 187 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 159

TABLE 188 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 160

10.4.7 INDIA 160

TABLE 189 INDIA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 160

TABLE 190 INDIA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 160

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TABLE 191 INDIA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 161

TABLE 192 INDIA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 161

TABLE 193 INDIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 161

TABLE 194 INDIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 162

TABLE 195 INDIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 162

TABLE 196 INDIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 162

TABLE 197 INDIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 162

TABLE 198 INDIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 163

10.4.8 REST OF ASIA PACIFIC 163

TABLE 199 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 163

TABLE 200 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 163

TABLE 201 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 164

TABLE 202 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 164

TABLE 203 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 164

TABLE 204 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 165

TABLE 205 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 165

TABLE 206 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 165

TABLE 207 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 165

TABLE 208 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 166

10.5 MIDDLE EAST & AFRICA 166

10.5.1 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET DRIVERS 166

10.5.2 MIDDLE EAST & AFRICA: REGULATIONS 167

TABLE 209 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 167

TABLE 210 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 167

TABLE 211 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 168

TABLE 212 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 168

TABLE 213 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 168

TABLE 214 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 169

TABLE 215 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 169

TABLE 216 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 169

TABLE 217 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 169

TABLE 218 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 170

TABLE 219 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2016-2021 (USD MILLION) 170

TABLE 220 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 170

10.5.3 UNITED ARAB EMIRATES 171

TABLE 221 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 171

TABLE 222 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 171

TABLE 223 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 172

TABLE 224 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 172

TABLE 225 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 172

TABLE 226 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 173

TABLE 227 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 173

TABLE 228 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 173

TABLE 229 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 173

TABLE 230 UNITED ARAB EMIRATES: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 174

10.5.4 KINGDOM OF SAUDI ARABIA 174

TABLE 231 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 174

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TABLE 232 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 175  
TABLE 233 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2016-2021 (USD MILLION) 175  
TABLE 234 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2022-2027 (USD MILLION) 175  
TABLE 235 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 176  
TABLE 236 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 176  
TABLE 237 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 176  
TABLE 238 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 176  
TABLE 239 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2016-2021 (USD MILLION) 177  
TABLE 240 KINGDOM OF SAUDI ARABIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2022-2027 (USD MILLION) 177

**Anti-money Laundering Market (AML) by Component, Solution (KYC/CDD & Sanctions Screening, Transaction Monitoring, and Case Management & Reporting), Organization Size, Deployment Mode (On-Premises, Cloud), End User & Region - Global Forecast to 2027**

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