

# Toys and Games in the United Arab Emirates

Market Direction | 2022-06-24 | 31 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### Report description:

Sales of toys and games continued to record positive growth in 2021 in the United Arab Emirates, with video games remaining the stronger performer overall. Video games was already significantly outperforming traditional toys and games over the review period, and this performance gap widened significantly in the midst of the pandemic in 2020, which led to the introduction of significant restrictions on movement. Retail current value sales of video games recorded further double-digit growth in 202...

Euromonitor International's Toys and Games in United Arab Emirates report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Traditional Toys and Games, Video Games.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Toys and Games market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Toys and Games in the United Arab Emirates Euromonitor International June 2022

List Of Contents And Tables

TOYS AND GAMES IN THE UNITED ARAB EMIRATES

**EXECUTIVE SUMMARY** 

Toys and games in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for toys and games?

MARKET DATA

Table 1 Sales of Toys and Games by Category: Value 2016-2021

Table 2 Sales of Toys and Games by Category: % Value Growth 2016-2021

Table 3 NBO Company Shares of Toys and Games: % Value 2017-2021

Table 4 LBN Brand Shares of Toys and Games: % Value 2018-2021

Table 5 Distribution of Toys and Games by Format: % Value 2016-2021

Table 6 Forecast Sales of Toys and Games by Category: Value 2021-2026

Table 7 Forecast Sales of Toys and Games by Category: % Value Growth 2021-2026

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

TRADITIONAL TOYS AND GAMES IN THE UNITED ARAB EMIRATES

**KEY DATA FINDINGS** 

**2021 DEVELOPMENTS** 

Construction is leading performer in 2021

Marginal growth for action figures and accessories

Flat growth for games and puzzles in 2021 following declines

PROSPECTS AND OPPORTUNITIES

Companies become more environmentally and socially conscious

E-commerce to further penetrate traditional toys and games

Scientific/educational to see stronger growth momentum

**CATEGORY DATA** 

Table 8 Sales of Traditional Toys and Games by Category: Value 2016-2021

Table 9 Sales of Traditional Toys and Games by Category: % Value Growth 2016-2021

Table 10 Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2016-2021

Table 11 NBO Company Shares of Traditional Toys and Games: % Value 2017-2021

Table 12 LBN Brand Shares of Traditional Toys and Games: % Value 2018-2021

Table 13 Distribution of Traditional Toys and Games by Format: % Value 2016-2021

Table 14 Forecast Sales of Traditional Toys and Games by Category: Value 2021-2026

Table 15 Forecast Sales of Traditional Toys and Games by Category: % Value Growth 2021-2026

Table 16 Forecast Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2021-2026

VIDEO GAMES IN THE UNITED ARAB EMIRATES

**KEY DATA FINDINGS** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

#### 2021 DEVELOPMENTS

Console releases from Sony and Microsoft fuel growth of video games in 2021

Further dynamic growth for mobile games in the United Arab Emirates

E-commerce's greater penetration of video games

## PROSPECTS AND OPPORTUNITIES

Positive performance predicted for video games software driven by digital

Slower growth for static consoles

AR/VR headsets sales expected to continue growing, supported by software innovations

#### **CATEGORY DATA**

Table 17 Sales of Video Games by Category: Value 2016-2021

Table 18 Sales of Video Games by Category: % Value Growth 2016-2021

Table 19 NBO Company Shares of Video Games: % Value 2017-2021

Table 20 LBN Brand Shares of Video Games: % Value 2018-2021

Table 21 NBO Company Shares of Video Games Hardware: % Value 2017-2021

Table 22 LBN Brand Shares of Video Games Hardware: % Value 2018-2021

Table 23 NBO Company Shares of Video Games Software: % Value 2017-2021

Table 24 Distribution of Video Games by Format: % Value 2016-2021

Table 25 Distribution of Video Games Hardware by Format: % Value 2016-2021

Table 26 Distribution of Video Games Software by Format: % Value 2016-2021

Table 27 [Distribution of Video Games Software (Physical) by Format: % Value 2016-2021

Table 28 Distribution of Video Games Software (Digital) by Format: % Value 2016-2021

Table 29 [Forecast Sales of Video Games by Category: Value 2021-2026

Table 30 ∏Forecast Sales of Video Games by Category: % Value Growth 2021-2026



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Toys and Games in the United Arab Emirates**

Market Direction | 2022-06-24 | 31 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1750.00	
	Multiple User License (1 Site)			€3500.00	
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
** VAT will be added	at 23% for Polish based companies	s, individuals and EU based o	escotts-international.com	le to provide a v	valid EU Vat
	at 23% for Polish based companies	phone*		le to provide a v	valid EU Vat
Email*	at 23% for Polish based companies	Phone*		le to provide a v	valid EU Vat
Email* First Name*	at 23% for Polish based companies			le to provide a v	valid EU Vat
Email* First Name* ob title*	at 23% for Polish based companies	Phone*	companies who are unab	le to provide a v	valid EU Vat
Email* First Name* lob title* Company Name*	at 23% for Polish based companies	Phone*  Last Name*	companies who are unab	le to provide a v	valid EU Vat
Email* First Name* lob title* Company Name* Address*	at 23% for Polish based companies	Phone*  Last Name*  EU Vat / Tax ID /	companies who are unab	le to provide a v	valid EU Vat
□** VAT will be added  Email*  First Name*  Job title*  Company Name*  Address*  Zip Code*	at 23% for Polish based companies	Phone*  Last Name*  EU Vat / Tax ID /  City*	companies who are unab	le to provide a v	valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com