

# **Toys and Games in Poland**

Market Direction | 2022-06-20 | 29 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### Report description:

In general terms, toys and games performed well in 2021, recording double-digit growth in current value terms. Positive growth was observed across all product categories. Strong sales of traditional toys and games were fuelled by COVID-19 restrictions, with children forced to spend more time at home and thus looking for additional sources of entertainment. After a slow start to 2021, sales of video games picked up as the year progressed with the category still seeing dynamic growth over the cour...

Euromonitor International's Toys and Games in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Traditional Toys and Games, Video Games.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Toys and Games market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Toys and Games in Poland Euromonitor International June 2022

List Of Contents And Tables

TOYS AND GAMES IN POLAND

**EXECUTIVE SUMMARY** 

Toys and games in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for toys and games?

MARKET DATA

Table 1 Sales of Toys and Games by Category: Value 2016-2021

Table 2 Sales of Toys and Games by Category: % Value Growth 2016-2021

Table 3 NBO Company Shares of Toys and Games: % Value 2017-2021

Table 4 LBN Brand Shares of Toys and Games: % Value 2018-2021

Table 5 Distribution of Toys and Games by Format: % Value 2016-2021

Table 6 Forecast Sales of Toys and Games by Category: Value 2021-2026

Table 7 Forecast Sales of Toys and Games by Category: % Value Growth 2021-2026

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

TRADITIONAL TOYS AND GAMES IN POLAND

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Home seclusion continues to drive sales of traditional toys and games

Local producer Alexander launches new range of wooden traditional toys and games

E-commerce thriving as consumers become more familiar with its benefits

PROSPECTS AND OPPORTUNITIES

Parents and guardians expected to demand more from the products they buy for their children

Local producers could gain more ground but Lego likely to retain its lead

E-commerce set for further growth as consumers become more savvy shoppers

**CATEGORY DATA** 

Table 8 Sales of Traditional Toys and Games by Category: Value 2016-2021

Table 9 Sales of Traditional Toys and Games by Category: % Value Growth 2016-2021

Table 10 Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2016-2021

Table 11 NBO Company Shares of Traditional Toys and Games: % Value 2017-2021

Table 12 LBN Brand Shares of Traditional Toys and Games: % Value 2018-2021

Table 13 Distribution of Traditional Toys and Games by Format: % Value 2016-2021

Table 14 Forecast Sales of Traditional Toys and Games by Category: Value 2021-2026

Table 15 Forecast Sales of Traditional Toys and Games by Category: % Value Growth 2021-2026

Table 16 Forecast Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2021-2026

VIDEO GAMES IN POLAND

**KEY DATA FINDINGS** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

#### 2021 DEVELOPMENTS

Video games continues to see dynamic growth as PlayStation 5 jumps into the lead

Mobile games continue to thrive thanks to widespread access to smartphones

Local video games studio comes under pressure

## PROSPECTS AND OPPORTUNITIES

New video games titles key to sustaining growth

Video games full of potential as players eye opportunities in NFTs

Is cloud-based gaming the future of video games?

#### **CATEGORY DATA**

Table 17 Sales of Video Games by Category: Value 2016-2021

Table 18 Sales of Video Games by Category: % Value Growth 2016-2021

Table 19 NBO Company Shares of Video Games: % Value 2017-2021

Table 20 LBN Brand Shares of Video Games: % Value 2018-2021

Table 21 NBO Company Shares of Video Games Hardware: % Value 2017-2021

Table 22 LBN Brand Shares of Video Games Hardware: % Value 2018-2021

Table 23 NBO Company Shares of Video Games Software: % Value 2017-2021

Table 24 Distribution of Video Games by Format: % Value 2016-2021

Table 25 Distribution of Video Games Hardware by Format: % Value 2016-2021

Table 26 Distribution of Video Games Software by Format: % Value 2016-2021

Table 27 [Distribution of Video Games Software (Physical) by Format: % Value 2016-2021

Table 28 [Distribution of Video Games Software (Digital) by Format: % Value 2016-2021

Table 29 [Forecast Sales of Video Games by Category: Value 2021-2026

Table 30 [Forecast Sales of Video Games by Category: % Value Growth 2021-2026



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Toys and Games in Poland**

Market Direction | 2022-06-20 | 29 pages | Euromonitor

| ] - Send as a scanned | d email to support@scotts-interna | tional.com            |            |          |
|-----------------------|-----------------------------------|-----------------------|------------|----------|
| ORDER FORM:           |                                   |                       |            |          |
| Select license        | License                           |                       |            | Price    |
|                       | Single User Licence               |                       |            | €1750.00 |
|                       | Multiple User License (1 Site)    |                       |            | €3500.00 |
|                       | Multiple User License (Global)    |                       |            | €5250.00 |
|                       |                                   |                       | VAT        |          |
|                       |                                   |                       | Total      |          |
| mail*                 |                                   | Phone*                |            |          |
| Email*  First Name*   |                                   | Phone*  Last Name*    |            |          |
| ob title*             |                                   | Last Name             |            |          |
| Company Name*         |                                   | EU Vat / Tax ID / NII | P number*  |          |
| Address*              |                                   | City*                 |            |          |
| Zip Code*             |                                   | Country*              |            |          |
|                       |                                   | Date                  | 2025-06-24 |          |
|                       |                                   | Date                  | 2025-06-24 |          |
|                       |                                   | Signature             | 2023-06-24 |          |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com