

**Middle East, GCC and North Africa Adhesives and Sealants Market, By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Acrylic Adhesives and Sealants, Rubber Based Adhesives, Epoxy Adhesives, Silicon, Polyurethane, Polysulfide, Others), By Technology (Adhesives) (Reactive, Hot Melt, Solvent Based, Water Based), By End Use Industry (Furniture, Construction, Packaging & Paper Related Products, Transportation, DIY, Building & Construction, Automotive & Others), By Sales Channel (B2B, B2C and Others), By Country, Competition, Forecast & Opportunities, 2017-2030F**

Market Report | 2022-07-01 | 200 pages | TechSci Research

**AVAILABLE LICENSES:**

- Single User License \$4400.00
- Multi-User License \$5400.00
- Custom Research License \$8400.00

**Report description:**

Middle East, GCC and North Africa adhesives and sealants market was valued at USD808.49 million in 2021 and is expected to grow at a CAGR of 6.20% in the forecast period to reach USD1369.41 million by 2030. Factors such as the massive demand from the construction and medical industry, rapid urbanization and favorable government initiatives are the primary factors driving the market demand. Also, the high-end investments by the market players in research and development activities to launch new construction chemical products are expected to create lucrative growth opportunities for the market players in the forecast period.

Construction industry is growing at a significant rate across the Middle East, GCC, and North Africa region. It has accelerated the demand for different types of adhesives, sealants, and waterproofing solutions. With the growing per capita income of the

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

consumers and improved living standards the rate of urbanization is increasing at a rapid rate. Booming construction and building industry and shift in urban cities have boosted the construction of commercial sector and infrastructure upgrades for airport, rail, and road transportation sector. Increased demand from the construction industry across the Middle East, GCC, and North Africa region is expected to propel the market demand over the next five years.

The Middle East, GCC & North Africa adhesives and sealants market is segmented into resin type, technology, end use industry, sales channel, regional distribution, and competitive landscape. Based on resin type, the market is divided into polyurethane adhesives, vinyl adhesives, acrylic adhesives and sealants, epoxy adhesives, silicone and modified silicone adhesive and sealants, polyurethane sealants, polysulfide sealants, and others. Polyurethane adhesives dominated the market in 2021 and held 22.46% of the overall market share. They are widely used for both new construction and renovation projects. The other major applications of polyurethane adhesives are in marine, automotive, and parking deck & sidewalk sealing industry.

o Sika AG, Henkel AG & Co. KGaA, H.B. Fuller Company, Dow Corning, Pidilite Industries Ltd., Soudal NV, Bostik SA, Ashwa Technologies Co. Ltd., Razi Chemical Co., Jowat Corporation are among the major market players in the Middle East, GCC & North Africa Adhesives and Sealants Market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F-2030F

Objective of the Study:

- To analyze the historical growth in the market size of the Middle East, GCC & North Africa adhesives and sealants market from 2017 to 2021.
- To estimate and forecast the market size of Middle East, GCC & North Africa adhesives and sealants market from 2022E to 2030F and growth rate until 2030F.
- To classify and forecast the Middle East, GCC & North Africa adhesives and sealants market based on resin type, technology, end use industry, sales channel, regional distribution, and competitive landscape.
- To identify the dominant region or segment in the Middle East, GCC & North Africa adhesives and sealants market.
- To identify drivers and challenges for the Middle East, GCC & North Africa adhesives and sealants market.
- To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the Middle East, GCC & North Africa adhesives and sealants market.
- To identify and analyze the profiles of leading players operating in the Middle East, GCC & North Africa adhesives and sealants market.
- To identify key sustainable strategies adopted by market players in the Middle East, GCC & North Africa adhesives and sealants market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the region. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research.

TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the region.

TechSci Research calculated the market size of the Middle East, GCC & North Africa adhesives and sealants market using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Adhesives and sealants manufacturers
- Market research and consulting firms

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Government bodies such as regulating authorities and policy makers
  - Organizations, forums, and alliances related to Middle East, GCC & North Africa adhesives and sealants
- The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.
- o Report Scope:
- In this report, Middle East, GCC & North Africa adhesives and sealants market has been segmented into following categories, in addition to the industry trends which have also been detailed below:
- Middle East, GCC & North Africa Adhesives and Sealants Market, By Resin Type:
    - o Polyurethane Adhesives
    - o Vinyl Adhesives
    - o Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants
    - o Epoxy Adhesives
    - o Polyurethane Sealants
    - o Acrylic Adhesives & Sealants
    - o Polysulfide Sealants
    - o Others
  - Middle East, GCC & North Africa Adhesives and Sealants Market, By Technology:
    - o Solvent Based
    - o Water Based
    - o Reactive
    - o Hot Melt
    - o Others
  - Middle East, GCC & North Africa Adhesives and Sealants Market, By End Use Industry:
    - o Furniture
    - o Building & Construction
    - o Packaging & Paper Related Products
    - o Automotive
    - o DIY
    - o Building & Construction
    - o Automotive
    - o DIY
    - o Defense
    - o Aerospace
    - o Others
  - Middle East, GCC & North Africa Adhesives and Sealants Market, By Sales Channel:
    - o B2B
    - o B2C
    - o Company Profiles: Detailed analysis of the major companies present in Middle East, GCC & North Africa Adhesives and Sealants Market.
    - o Available Customizations:
- With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:
- Company Information
- Detailed analysis and profiling of additional market players (up to five).

## Table of Contents:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1. Product Overview
2. Research Methodology
3. Executive Summary
4. Impact of COVID-19 on Middle East, GCC & North Africa Adhesives and Sealants Market
5. Voice of Customer
  - 5.1. Brand Awareness
  - 5.2. Factors Affecting Purchase Decision
6. Global Demand & Supply Scenario
  - 6.1. Market Size and Forecast
7. Middle East, GCC & North Africa Adhesives and Sealants Market Outlook, 2017-2030F
  - 7.1. Market Size & Forecast
    - 7.1.1. By Value & Volume
  - 7.2. Market Share & Forecast
    - 7.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 7.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 7.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 7.2.4. By Sales Channel (B2B, B2C)
    - 7.2.5. Product Market Map
8. GCC Adhesives and Sealants Market Outlook, 2017-2030F
  - 8.1. Market Size & Forecast
    - 8.1.1. By Value & Volume
  - 8.2. Market Share & Forecast
    - 8.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 8.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 8.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 8.2.4. By Sales Channel (B2B, B2C)
    - 8.2.5. By Country
9. UAE Adhesives and Sealants Market Outlook, 2017-2030F
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value & Volume
  - 9.2. Market Share & Forecast
    - 9.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 9.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 9.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 9.2.4. By Sales Channel (B2B, B2C)
10. GCC Adhesive & Sealants Product Benchmarking
  - 10.1. Brand wise market shares
11. UAE Adhesives Market Outlook, 2017-2030F

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1. Market Size & Forecast
  - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
  - 11.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Acrylic Adhesives and Sealants, Rubber Based Adhesives, Epoxy Adhesives, Silicon, Polyurethane, Polysulfide, Others)
  - 11.2.2. By Technology (Adhesives) (Reactive, Hot Melt, Solvent Based, Water Based)
- 12. UAE Sealants Market Outlook, 2017-2030F
  - 12.1. Market Size & Forecast
    - 12.1.1. By Value & Volume
  - 12.2. Market Share & Forecast
    - 12.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Acrylic Adhesives and Sealants, Rubber Based Adhesives, Epoxy Adhesives, Silicon, Polyurethane, Polysulfide, Others)
- 13. Saudi Arabia Adhesives and Sealants Market Outlook, 2017-2030F
  - 13.1. Market Size & Forecast
    - 13.1.1. By Value & Volume
  - 13.2. Market Share & Forecast
    - 13.2.1. By Resin Type Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 13.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 13.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 13.2.4. By Sales Channel (B2B, B2C)
- 14. Kuwait Adhesives and Sealants Market Outlook, 2017-2030F
  - 14.1. Market Size & Forecast
    - 14.1.1. By Value & Volume
  - 14.2. Market Share & Forecast
    - 14.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 14.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 14.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 14.2.4. By Sales Channel (B2B, B2C)
- 15. Oman Adhesives and Sealants Market Outlook, 2017-2030F
  - 15.1. Market Size & Forecast
    - 15.1.1. By Value & Volume
  - 15.2. Market Share & Forecast
    - 15.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 15.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 15.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 15.2.4. By Sales Channel (B2B, B2C)
- 16. Qatar Adhesives and Sealants Market Outlook, 2017-2030F
  - 16.1. Market Size & Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16.1.1. By Value & Volume
- 16.2. Market Share & Forecast
  - 16.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
  - 16.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
  - 16.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
  - 16.2.4. By Sales Channel (B2B, B2C)
- 17. Bahrain Adhesives and Sealants Market Outlook, 2017-2030F
  - 17.1. Market Size & Forecast
    - 17.1.1. By Value & Volume
  - 17.2. Market Share & Forecast
    - 17.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 17.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 17.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 17.2.4. By Sales Channel (B2B, B2C)
- 18. Middle East & North Africa (excluding GCC) Adhesives and Sealants Market, 2017-2030F
  - 18.1. Market Size & Forecast
    - 18.1.1. By Value & Volume
  - 18.2. Market Share & Forecast
    - 18.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 18.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 18.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 18.2.4. By Sales Channel (B2B, B2C)
- 19. Iran Adhesives and Sealants Market Outlook, 2017-2030F
  - 19.1. Market Size & Forecast
    - 19.1.1. By Value & Volume
  - 19.2. Market Share & Forecast
    - 19.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)
    - 19.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)
    - 19.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)
    - 19.2.4. By Sales Channel (B2B, B2C)
- 20. Egypt Adhesives and Sealants Market Outlook, 2017-2030F
  - 20.1. Market Size & Forecast
    - 20.1.1. By Value & Volume
  - 20.2. Market Share & Forecast
    - 20.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants,

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)

20.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)

20.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)

20.2.4. By Sales Channel (B2B, B2C)

21. Algeria Adhesives and Sealants Market Outlook, 2017-2030F

21.1. Market Size & Forecast

21.1.1. By Value & Volume

21.2. Market Share & Forecast

21.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)

21.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)

21.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)

21.2.4. By Sales Channel (B2B, B2C)

22. Morocco Adhesives and Sealants Market Outlook, 2017-2030F

22.1. Market Size & Forecast

22.1.1. By Value & Volume

22.2. Market Share & Forecast

22.2.1. By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Silicone & Modified Silicone Adhesive and Sealants, Polysulfide Sealants, Epoxy Adhesives, Polyurethane sealants, Acrylic Adhesives & Sealants, Others (Cyanoacrylates, Oil Caulking, Butyl Rubber, Natural Polymer etc)

22.2.2. By Technology (Solvent Based, Water Based, Reactive, Hot Melt,)

22.2.3. By End Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Defense Aerospace & Others (Footwear, Ceramics, Textile, Leather, Others)

22.2.4. By Sales Channel (B2B, B2C)

23. Company Share Analysis

24. GCC Adhesives and Sealants Market Shares Vs UAE Adhesives and Sealants Market Shares

25. Market Dynamics

25.1. Drivers

25.2. Challenges

26. Market Trends & Developments

27. Import-Export Analysis

28. Policy and Regulatory Landscape

29. Traders of MENA Region

30. Competitive Landscape

30.1. Sika AG

30.2. Henkel AG & Co. KGaA

30.3. H.B. Fuller Company

30.4. Dow Corning

30.5. Pidilite Industries Ltd.

30.6. Soudal NV

30.7. Bostik SA

30.8. Ashwa Technologies Co. Ltd.

30.9. Razi Chemical Co.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 30.10. Jowat Corporation
- 31. Strategic Recommendations
- 32. Annexures
- 33. About Us & Disclaimer

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



**Middle East, GCC and North Africa Adhesives and Sealants Market, By Resin Type (Polyurethane Adhesives, Vinyl Adhesives, Acrylic Adhesives and Sealants, Rubber Based Adhesives, Epoxy Adhesives, Silicon, Polyurethane, Polysulfide, Others), By Technology (Adhesives) (Reactive, Hot Melt, Solvent Based, Water Based), By End Use Industry (Furniture, Construction, Packaging & Paper Related Products, Transportation, DIY, Building & Construction, Automotive & Others), By Sales Channel (B2B, B2C and Others), By Country, Competition, Forecast & Opportunities, 2017-2030F**

Market Report | 2022-07-01 | 200 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4400.00
	Multi-User License	\$5400.00
	Custom Research License	\$8400.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-24"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)