

# Asia-Pacific Autonomous Mobile Robots (Amr) Market Forecast 2022-2030

Market Report | 2022-06-28 | 170 pages | Inkwood Research

### **AVAILABLE LICENSES:**

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

### **Report description:**

#### **KEY FINDINGS**

The Asia-Pacific autonomous mobile robots (AMR) market growth is projected to progress at a CAGR of 22.48% during the forecast period, 2022-2030. The growing demand for smart & efficient warehouses and the increasing application of robots in several industrial sectors drive market growth.

### MARKET INSIGHTS

Thailand, China, Japan, India, Australia & New Zealand, Vietnam, South Korea, Indonesia, and Rest of Asia-Pacific are evaluated for the Asia-Pacific autonomous mobile robots (AMR) market growth assessment. Indonesia has high rates of e-commerce adoption. Around 90% of internet users aged between 16 and 64 have bought products and services online. In 2020, the e-commerce market was valued at more than \$30 billion in GMV, and is set to reach \$83 million in 2025, attributed to the shifting buying pattern among tech-savvy consumers. At the same time, the e-commerce market is yet to reach its potential, particularly in cities outside of Java. Besides, Telkom University (TelU) developed an innovative tool, the Autonomous UVC Mobile Robot, as of April 2020. It can be used to sterilize and disinfect isolation rooms of Coronavirus patients without direct human intervention and reduce transmissions among medical personnel.

In Thailand, the automation and robotics market growth is driven by the electrical & electronics and automotive industries. There is a rising demand for industrial robots to maximize production efficiency, solve labor shortage, and minimize costs. Also, there has been a growing use of robotics and automation in the food & food processing industry. In addition, there have been developments for smart farming in the agriculture industry to reduce the use of resources and waste generation. Such factors offer growth opportunities in these countries.

## **COMPETITIVE INSIGHTS**

The Aviation Industry Corporation of China, The Hi-Tech Robotic Systemz Ltd, Teradyne Inc, SoftBank Robotics, etc., are among the prominent market players.

Atomics Aeronautical Systems Inc, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)

Scotts International, EU Vat number: PL 6772247784

- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation cater to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

#### **Table of Contents:**

#### TABLE OF CONTENTS

- 1. RESEARCH SCOPE & METHODOLOGY
- 1.1. STUDY OBJECTIVES
- 1.2. SCOPE OF STUDY
- 1.3. METHODOLOGY
- 1.4. ASSUMPTIONS & LIMITATIONS
- 2. EXECUTIVE SUMMARY
- 2.1. MARKET SIZE & ESTIMATES
- 2.2. MARKET OVERVIEW
- 3. MARKET DYNAMICS
- 3.1. KEY DRIVERS
- 3.1.1. INDUSTRY 4.0 AND SMART FACTORIES TREND
- 3.1.2. WORKPLACE SAFETY WITH INCREASING EFFICIENCY
- 3.1.3. INCREASING APPLICATIONS OF AUTONOMOUS ROBOTS
- 3.2. KEY RESTRAINTS
- 3.2.1. SCARCITY OF SKILLED PERSONNEL
- 3.2.2. HIGH CAPITAL REQUIREMENTS
- 4. KEY ANALYTICS
- 4.1. IMPACT OF COVID-19 ON AUTONOMOUS MOBILE ROBOTS (AMR) MARKET
- 4.2. KEY MARKET TRENDS
- 4.3. PORTER'S FIVE FORCES ANALYSIS
- 4.3.1. BUYERS POWER
- 4.3.2. SUPPLIERS POWER
- 4.3.3. SUBSTITUTION
- 4.3.4. NEW ENTRANTS
- 4.3.5. INDUSTRY RIVALRY
- 4.4. OPPORTUNITY MATRIX
- 4.5. VENDOR LANDSCAPE
- 4.6. KEY BUYING CRITERIA
- 4.6.1. COST
- 4.6.2. ADAPTATION
- 4.6.3. CUSTOMIZATION
- 4.6.4. CAPABILITY
- 5. MARKET BY ROBOT TYPE
- 5.1. GOODS-TO-PERSON PICKING ROBOTS
- 5.2. SELF-DRIVING FORKLIFTS
- 5.3. AUTONOMOUS INVENTORY ROBOTS
- 5.4. UNMANNED AERIAL VEHICLES

Scotts International, EU Vat number: PL 6772247784

- 6. MARKET BY END-USER
- 6.1. AUTOMOTIVE
- 6.2. ELECTRONICS
- 6.3. HEALTHCARE & PHARMACEUTICALS
- 6.4. LOGISTICS & E-COMMERCE
- 6.5. AEROSPACE & DEFENSE
- 6.6. FAST-MOVING CONSUMER GOODS (FMCG)
- 6.7. OTHER END-USERS
- 7. GEOGRAPHICAL ANALYSIS
- 7.1. ASIA-PACIFIC
- 7.1.1. MARKET SIZE & ESTIMATES
- 7.1.2. KEY GROWTH ENABLERS
- 7.1.3. KEY CHALLENGES
- 7.1.4. KEY PLAYERS
- 7.1.5. COUNTRY ANALYSIS
- 7.1.5.1. CHINA
- 7.1.5.2. JAPAN
- 7.1.5.3. INDIA
- 7.1.5.4. SOUTH KOREA
- 7.1.5.5. INDONESIA
- 7.1.5.6. THAILAND
- 7.1.5.7. VIETNAM
- 7.1.5.8. AUSTRALIA & NEW ZEALAND
- 7.1.5.9. REST OF ASIA-PACIFIC
- 8. COMPETITIVE LANDSCAPE
- 8.1. KEY STRATEGIC DEVELOPMENTS
- 8.1.1. MERGERS & ACQUISITIONS
- 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
- 8.1.3. PARTNERSHIPS & AGREEMENTS
- 8.1.4. BUSINESS EXPANSIONS & DIVESTITURES
- 8.2. COMPANY PROFILES
- 8.2.1. ABB LTD (ASTI MOBILE ROBOTICS GROUP)
- 8.2.2. AETHON INC
- 8.2.3. CIMCORP OY
- 8.2.4. CLEARPATH ROBOTICS INC
- 8.2.5. FETCH ROBOTICS INC
- 8.2.6. GENERAL ATOMICS AERONAUTICAL SYSTEMS INC
- 8.2.7. KUKA AG
- 8.2.8. LOCUS ROBOTICS INC
- 8.2.9. MOBILE INDUSTRIAL ROBOTS APS
- 8.2.10. OMRON CORPORATION
- 8.2.11. SMP ROBOTICS CORP
- 8.2.12. SOFTBANK ROBOTICS
- 8.2.13. TERADYNE INC
- 8.2.14. THE AVIATION INDUSTRY CORPORATION OF CHINA
- 8.2.15. THE HI-TECH ROBOTIC SYSTEMZ LTD
- 8.2.16. VECNA ROBOTICS

# Scotts International. EU Vat number: PL 6772247784



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# Asia-Pacific Autonomous Mobile Robots (Amr) Market Forecast 2022-2030

Market Report | 2022-06-28 | 170 pages | Inkwood Research

	License			Price
	Single User Price			\$1250.00
	Global Site License			\$1500.00
				\$2000.00
			VAT	
			Total	
Email*		Phone*		
First Name*		Last Name*		
Job title*				
		EU Vat / Tax ID / N	NIP number*	
Company Name*		EU Vat / Tax ID / N	NIP number*	
Job title* Company Name* Address* Zip Code*			NIP number*	
Company Name* Address*		City*	NIP number*  2025-05-07	

Scotts International. EU Vat number: PL 6772247784