

Fragrances in Latvia

Market Direction | 2022-06-17 | 24 pages | Euromonitor

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Report description:

While fragrances recorded a strong performance in 2021, it was only a limited recovery as COVID-19 restrictions were still in place at times over the course of the year. COVID-19 had a strong negative effect on sales of fragrances in Latvia in 2020. During lockdown, smart/remote working became the norm, while the closure of or restrictions on foodservice outlets and shutting down of leisure and entertainment venues meant that most people were staying at home a lot more than usual. Even as lockdo...

Euromonitor International's Fragrances in Latvia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Mass Fragrances, Premium Fragrances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Fragrances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

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FRAGRANCES IN LATVIA **KEY DATA FINDINGS** 2021 DEVELOPMENTS Fragrances rebound with strong growth in 2021, but full recovery still a little way off E-commerce now accounts for more than a guarter of fragrances sales Leading players benefit from the shift to premium brands, while direct sellers offer value-for-money prices PROSPECTS AND OPPORTUNITIES Growth will slow after the initial rebound from the pandemic-induced sales decline Further shift to e-commerce anticipated as consumers seek convenience, wide choice and competitive prices Demographic and social trends expected to slow sales growth in fragrances CATEGORY DATA Table 1 Sales of Fragrances by Category: Value 2016-2021 Table 2 Sales of Fragrances by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of Fragrances: % Value 2017-2021 Table 4 LBN Brand Shares of Fragrances: % Value 2018-2021 Table 5 LBN Brand Shares of Premium Men's Fragrances: % Value 2018-2021 Table 6 LBN Brand Shares of Premium Women's Fragrances: % Value 2018-2021 Table 7 Forecast Sales of Fragrances by Category: Value 2021-2026 Table 8 Forecast Sales of Fragrances by Category: % Value Growth 2021-2026 BEAUTY AND PERSONAL CARE IN LATVIA EXECUTIVE SUMMARY Beauty and personal care in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for beauty and personal care? MARKET DATA Table 9 Sales of Beauty and Personal Care by Category: Value 2016-2021 Table 10 Sales of Beauty and Personal Care by Category: % Value Growth 2016-2021 Table 11 GBO Company Shares of Beauty and Personal Care: % Value 2017-2021 Table 12 NBO Company Shares of Beauty and Personal Care: % Value 2017-2021 Table 13 LBN Brand Shares of Beauty and Personal Care: % Value 2018-2021 Table 14 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2016-2021 Table 15 Distribution of Beauty and Personal Care by Format: % Value 2016-2021 Table 16 Distribution of Beauty and Personal Care by Format and Category: % Value 2021 Table 17 Forecast Sales of Beauty and Personal Care by Category: Value 2021-2026 Table 18 ∏Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2021-2026 DISCLAIMER SOURCES Summary 1 Research Sources

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